



# **Step-by step Answer Guide**

Chapter 14

**Employee Self - Service Portal (ESS)** 

Auto Count Sdn Bhd (751600-A)

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# Chapter 14 Employee Self -Service Portal (ESS)

## Task 14.1 Enable E-Leave & E-Claim

Enable Both E-Leave & E-Claim for Cindy Louder & Apapon Boleh (Payroll > Employee > Employee Maintenance > Edit)

		Cearch										☑ 🌲	? 🕕
	🖧 Em	ployee I	Main	tenance						<b>Q</b> Filter		🛃 Express	Add Ne
ľ													
L		Code	t	Name	Email Ad	Job Title	Departm	Branch	Join Date	ELeave	EClaim	Active?	
L	n	E001/15	505	Tom Kurus		SSM Mana	SSM - Sale	HQ - HQ O	01/05/2015			✓	/ =
L	Ω	E002/15	510	Cindy Lou		Purchasin	PUR - Purc	JH - Johor	01/10/2015			$\checkmark$	/
L	n	E003/16	506	Apapon B		HRA Mana	HRA - Hum	HQ - HQ O	01/06/2016			✓	/ *
L	n	E004/17	707	Aiyen Man		OP Executi	ORD - Ord	HQ - HQ O	01/07/2017				1
L	n	E005/17	710	Woo Verin		Marketing	SSM - Sale	JH - Johor	01/10/2017			1. Click J	× ±
L	n	E006/19	904	Sweet JingJ		Sales Exec	SSM - Sale	HQ - HQ O	01/04/2019			<ul> <li>✓</li> </ul>	/ 1
				Count: 6									
	10	20 50											Page:



Enable Both E-Leave & E-Claim for Cindy Louder & Apapon Boleh (Payroll > Employee > Employee Maintenance > Edit)

9	■ Q Search		⊠ <b>\$</b> ? (	NAZZEL
Contraction Dashboard				
My Calendar	Cindy Louder		Save	Back
200 Employee		Employee Code *	2. Click Save	
Payroll Management		E002/1510 Employee Full Name *	able Person	
Government Report		Cindy Louder           Is Active	✓ Has E-Leave ✓ Has E-Claim	
Management				
mployee Report	Personal Profile Spouse Information	Employment Detail Statutory Requirement Ad	Addition & Deduction Other Information Bank Accounts Change L	User
6I	Personal Information			+
	Identity Card/Passport *			



Enable Both E-Leave & E-Claim for Cindy Louder & Apapon Boleh (Payroll > Employee > Employee Maintenance > Edit)

Ø	■ Q Search			☑ 🌲	?
2 Dashboard					
My Calendar	Apapon Buleh			Save	Back
20. Employee		Employee Code *			
employee		E003/1606		Is Foreigner Is Disable Person	
So Payroll Management		Employee Full Name *			
		Apapon Buleh			
Government Report		✓ Is Active	Has E-Leave	✓ Has E-Claim	
Management					
	Personal Profile Spouse Information	Employment Detail Statutory Requirement	Addition & Deduction	Other Information Bank Accounts	Change User
61	Personal Information				•
	Identity Card/Passport *				9



Check User Authorization for APAPON BOLEH (Payroll > Employee > Employee Maintenance > Edit)

	■ Q Search		🖂 🌲 ? 🌔 APAPON BOLEH ~
CHAPTER 14 👻	🛃 User Authorization		Q Filter
REPORTS +			
	Email	1 Name	
HUMAN RESOURCE 🔹	acpayroll1@gmail.com	CINDY LOUDER	1
TOOLS –	acpayroll3@gmail.com	APAPON BOLEH	1
Company Profile	mnazzel@gmail.com	NAZZEL1	11
General Maintenance <	Count: 3		
<ul><li>User Setting</li></ul>	10 20 50		Page: 1
• 🖄 Access Group			
Approval Setting			
• 🔄 User Authorization			
• 🕘 Invite Users			+
🕑 Options 🛛 <			
🕒 🐹 🚳 🙂			<b>•</b>



Check User Authorization for APAPON BOLEH (Payroll > Employee > Employee Maintenance > Edit)

cloud payroll	■ Q Search	🖂 🌲 ? 🌔 APAPON BOLEH ~
CHAPTER 14 -	apapon Boleh	Save Back
PAYRULL T		
REPORTS +		
HUMAN RESOURCE +	Link to Employee Apapon Buleh	2. Click Save to proceed
TOOLS –	Access Bights Authorized Employee Groups	
<u> </u> Company Profile		
💿 General Maintenance 🛛 🖌	♀ This Setup allow user to view and process the employees' group payroll.	
User Setting		
• 🤌 Access Group	Employee Group	
• 💽 Approval Setting	Managerial	
• 🔄 User Authorization	STANDARD STANDARD	
• 🚇 Invite Users	Treate Filter	· · · · · · · · · · · · · · · · · · ·
C Dptions (	1. Enable Employee Group setting	9



Both E-Leave & E-Claim for Cindy Louder & Apapon Boleh has been enable (Payroll > Employee > Employee Maintenance > Edit)

	= Q	Search									⊠ 🌲	? 🕕 N
	🖄 Em	ployee Main	tenance						<b>Q</b> Filter		🛃 Express	Add Ne
ľ												
L		Code 1	Name	Email Ad	Job Title	Departm	Branch	Join Date	ELeave	EClaim	Active?	
L	n	E001/1505	Tom Kurus		SSM Mana	SSM - Sale	HQ - HQ O	01/05/2015			<ul> <li>Image: A start of the start of</li></ul>	/ 1
	n	E002/1510	Cindy Lou		Purchasin	PUR - Purc	JH - Johor	01/10/2015	$\checkmark$		<ul> <li>Image: A start of the start of</li></ul>	/ 1
	n	E003/1606	Apapon B		HRA Mana	HRA - Hum	HQ - HQ O	01/06/2016			✓	/ =
	n	E004/1707	Aiyen Man		OP Executi	ORD - Ord	HQ - HQ O	01/07/2017			✓	/ 1
Ŀ	Ω	E005/1710	Woo Verin		Marketing	SSM - Sale	JH - Johor	01/10/2017			✓	/ =
L	Ω	E006/1904	Sweet JingJ		Sales Exec	SSM - Sale	HQ - HQ O	01/04/2019				/ =
			Count: 6									
rt	10	20 50										Page:



### Task 14.2 Login as Payroll/Employee User

For this to be working properly, you're require to open 2 different browser at the same time Due to enhanced security features only 1 email allow to login into 1 browser ESS page for APAPON BOLEH





For this to be working properly, you're require to open 2 different browser at the same time Due to enhanced security features only 1 email allow to login into 1 browser ESS page for CINDY LOUDER





## Task 14.3 Change Password of ESS (Employee User)

view setting how to change both password & email (Employee's name > Profile)





#### view setting how to change both password & email (Employee's name > Profile)

		? Sign Out
Change Picture	CINDY LOUDER	
Current Password Curren Password Curren Password New Password New Password Confirm Password Confirm Password	word       Tw       2. Enter password if you want to change password	tication I feature to increase the security of ires a code in addition to your sparate Authenticator application.



## Task 14.4 Add Leave Request (Employee User)

Create Replacement request Leave for Cindy Louder 4 Method how to create Leave Request (Cindy Louder > ESS portal)





#### Step By Step Answer Guide – Chapter 14 Employee Self-Service Portal (ESS)

Create Replacement request Leave for Cindy Louder (Cindy Louder > ESS portal)



	Full Day Leav	/e		Half Day Leave				
0		Nov	vember 2019			D		
Su	Мо	Tu	We	Th	Fr	Sa		
					1	2		
3	4	5	6	7	8	9		
10	11	12	13	14	15	16		
17	18	19	20	21	22	23		
24	25	26	27	28	29	30		

Reason *		
Attachment Drop your files here	1. Click Save to proceed	
	Save	Discard

24 November 2019 25 November 2019



Create Replacement request Leave for Cindy Louder RL Day applied only available 1, but apply 2, system generate Error Message (Cindy Louder > ESS portal)





Create Replacement request Leave for Cindy Louder RL Day applied only available 1, but apply 2, system generate Error Message (Cindy Louder > ESS portal)



·		No	vember 2019			•
Su	Мо	Tu	We	Th	Fr	Sa
					1	1
3	4	5	6	7	8	ç
10	11	12	13	14	15	1(
17	18	19	20	21	22	23
24	25	26	27	28	29	3(



Create Replacement request Leave for Cindy Louder RL Day applied only available 1, but apply 2, system generate Error Message Change RLeave to apply 1 (Cindy Louder > ESS portal)

ADD LEAVE	E REQ	UEST				×
Employee *		Cindy	Louder			
Leave Type *		RL - R	eplacement Leav	/e		*
BF 0.0d	Ent 1.	itled Od	Credited <b>0.0d</b>	Expired 0.0d	Taken <b>0.0d</b>	Available 1.0d
	ull Da	vleav			Half Day Leav	e

			-						
0			Nov	vember 2019					
	Su	Мо	Tu	We	Th	Fr	Sa		
						1			
	3	4	5	6	7	8			
	10	11	12	13	14	15			
	17	18	19	20	21	22			
	24	25	26	27	28	29			

ACATION		1. Click Save		
Attachment	Drop your files here	to proceed		

T



Create Replacement request Leave for Cindy Louder

Payroll Process from previous chapter, require to delete Payroll Process before able to proceed

(Cindy Louder > ESS portal)





Create Replacement request Leave for Cindy Louder Payroll Process for November from previous chapter, require to delete Payroll Process before able to proceed Open Payroll Portal for APAPON BOLEH, delete Payroll Process for Current Month (Apapon Boleh > ESS portal)

	≡ Q Search				? 🕕 APAPON BOLEH ~
CHAPTER 14 -	🍥 Process Payroll				New Payroll Process
GENERAL  Dashboard  My Calendar  PAYROLL	Latest Period: November 20	019			
Imployee        Imployee <t< td=""><td>EMPLOYEE COUNT : 1 LEAVE CUT OFF DATE : 30/11/2019 Is Committed Edit Delete</td><td>_</td><td></td><td></td><td></td></t<>	EMPLOYEE COUNT : 1 LEAVE CUT OFF DATE : 30/11/2019 Is Committed Edit Delete	_			
OP Receipt  REPORTS  Process Payroll  Process Payrol	Drag a column header here to group	b by that column			Q Filter
• • • • • • • • • • • • • • • • • • •	Period Payroll Type	Date Le	ave Cutoff Date Employee Count	Description	



Create Replacement request Leave for Cindy Louder Delete Payroll Process for Current Month (Apapon Boleh > ESS portal)

	■ Q Search	a 🔺	? 🕕 APAPON BOLEH ~
CHAPTER 14 👻	+ Ø Process Payroll		New Payroll Process
🙆 Dashboard	Latest Period: November 2019		
🔀 My Calendar	REMOVE PAYROLL PROCESS		
PAYROLL -		-	
🖉 Employee 🔹 📢	Are you sure you want to delete payroll process November 2019's Month End / Second Half? Once delete this, it won't be recovered		
😨 Payroll Management 🗸 🗸			
• 📑 Adhoc Payroll Items	Yes No		
• 🕢 Time Attendance	Edit Delete		
• 🔘 Process Payroll			
• 🛃 CP Receipt			
	Drag a column header here to group by that column		Q Filter
	Period Payroll Type Date Leave Cutoff Date Employee Count Descrip	tion	9
🖝 🙀 🔮			



#### Step By Step Answer Guide – Chapter 14 Employee Self-Service Portal (ESS)

#### Create Replacement request Leave for Cindy Louder (Cindy Louder > ESS portal)

ADD LEAV	E REQ	UEST				×
Employee *		Cindy	Louder			
Leave Type <sup>+</sup>	÷	RL - R	eplacement Lea	ve		•
BF 0.0d	Enti 1.	itled Od	Credited <b>0.0d</b>	Expired 0.0d	Taken <b>0.0d</b>	Available <b>1.0d</b>

Full Day Leave				Half Day Leave						
0		N	lovember 201	9		O				
Su	Мо	Tu	We	Th	Fr	Sa				
					1	2				
	3	4 5	6	7	8	9				
1	10	11 12	13	14	15	16				
1	17	18 19	20	21	22	23				
2	24	25 26	27	28	29					
<u> </u>										
24 Novembe	er 2019									

VACATION	4 Olivity Onus
Attachment Drop your files here	to proceed



Create Replacement request Leave for Cindy Louder Pending Request appear at ESS portal (Cindy Louder > ESS portal)

	≡	CINDY LOUDER 🗸 ?
CHAPTER 14	🙆 Employee Self Service	
GENERAL C Employee Self Service My Calendar	On Leave Today VIEW DETAILS • O VIEW DETAILS • O VIEW DETAILS •	1 My Pending Requests VIEW DETAILS O My Pending Requested My Approval VIEW DETAILS O
🖻 Submit Claim		1
MYLEAVE		
G Apply Leave	Cindy Louder Leave 880808080808 Purchasing Executive Claim	Total RM0.00
		Draft: RM0.00 Applied: RM0.00 Rejected: RM0.00
e 23 (a) (b)	PAY SLIP	Approved: RM0.00



25 November 2019

#### Create Annual Leave request for Cindy Louder (Cindy Louder > ESS portal)



VACATION		
Attachment Drop	your files here	1. Click Save to proceed



Create Medical Leave request for Cindy Louder (Cindy Louder > ESS portal)



Create Medical Leave request for Cindy Louder (Cindy Louder > ESS portal)



Create Annual Leave request for Cindy Louder (Cindy Louder > ESS portal)







Create Leave Request for Cindy Louder Refresh ESS Page to show MY Pending Request for Cindy Louder (Cindy Louder > ESS portal)





#### Edit Replacement Leave Request for Cindy Louder Change Vacation to Personal Matter (Cindy Louder > ESS portal)

cloud payroll	=						⊠ 🌲 ?	
CHAPTER 14	🔂 Apply Leave					Q Filter		Add New
GENERAL								
🙆 Employee Self Service	Apply Date ↓	Apply Reason	Days	Leave Type	Status	Cancellation	Attachment	
🔀 My Calendar	₽ 21/11/2019	BANKING MAT	1d	AL - Annual Le	New			/ 1
MYCLAIM	21/11/2019	FLU	1d	MC - Medical L	New			/ 1
Submit Claim	<ul><li>21/11/2019</li></ul>	VACATION	1d	AL - Annual Le	New			/ 1
	➡ 21/11/2019	VACATION	1d	RL - Replacem	New			/
MYLEAVE	€ 06/11/2019	Absent withou	1d	UL - Unpaid Le	Approved			×
Co Apply Leave	€ 06/11/2019	Compulsory le	2d	AL - Annual Le	Approved		1. Click	×
	• 05/11/2019	Personal Matter	0.5d	AL - Annual Le	Approved		to edit	×
	• 05/11/2019	Personal Matter	1d	AL - Annual Le	Approved			×
	• 05/11/2019	Fever	1d	MC - Medical L	Approved			×
	25/02/2019		1d	AL - Annual Le	Approved			×
			Sum: 11					
۵ کې ۲۵ م	10 20 50							Page: 1 2



# Task 14.5 Edit Leave Request (Employee User)

Edit Replacement Leave Request for Cindy Louder Change Vacation to Personal Matter (Cindy Louder > ESS portal)

	Full Day Leave	2		Half	Day Leave		
0		Nov	ember 2019			0	
Su	Mo Tu		We	Th	Fr	Sa	
					1	2	
3	4	5	6	7	8	9	
10	11	12	13	14	15	16	
17	18	19	20	21	22	23	
24	25	26	27	28	29	30	
Reason *	2019						
PERSONAL MA	ATTER						
Attachme	nt Drop you	r files here		1. to	Click Save		
				1	Save	Discard	



# Task 14.6 Remove Leave Request (Employee User)

Delete Annual Leave Request - Banking Matter (Cindy Louder > ESS portal)

	=						⊠ 🌲 ?	
CHAPTER 14 -	C Apply Leave					Q Filter		Add New
GENERAL	-							
C Employee Self Service	Apply Date ↓	Apply Reason	Days	Leave Type	Status	Cancellation	Attachment	
🔀 My Calendar	₽ 21/11/2019	BANKING MAT	1d	AL - Annual Le	New			/ 1
1Y CLAIM	+ 21/11/2019	FLU	1d	MC - Medical L	New			1
Submit Claim	+ 21/11/2019	VACATION	1d	AL - Annual Le	New		1. C	ick 📫
	➡ 21/11/2019	PERSONAL MA	1d	RL - Replacem	New		to de	elete 📋
YLEAVE	• 06/11/2019	Absent withou	1d	UL - Unpaid Le	Approved			×
O Apply Leave	• 06/11/2019	Compulsory le	2d	AL - Annual Le	Approved			×
	• 05/11/2019	Personal Matter	0.5d	AL - Annual Le	Approved			×
	• 05/11/2019	Personal Matter	1d	AL - Annual Le	Approved			×
	• 05/11/2019	Fever	1d	MC - Medical L	Approved			×
	€ 25/02/2019		1d	AL - Annual Le	Approved			×
			Sum: 11					
	10 20 50							Page: 1 2



#### Delete Annual Leave Request - Banking Matter (Cindy Louder > ESS portal)

	=					⊠ 🌲 ?	
CHAPTER 14	C Apply Leave				Q Filter		Add New
	-						
Employee Self Service	Apply Date ↓ A	pply Reason	Days Leave Type	Status C	ancellation	Attachment	
My Calendar							/ =
	REMOVE LEAV	E REQUEST					/ =
Submit Claim	🔒 Are you sure you	vant to delete Leave Request:	'BANKING MATTER'? Ond	e delete this, it won't be n	ecovered		/ 💼
							/ =
	E	Yes	No				×
😳 Apply Leave	E						×
	■ 05/11/2019 P	ersonal Matter	0.5d AL - Annual Le	Approved			×
	➡ 05/11/2019 P	ersonal Matter	1d AL - Annual Le	Approved			×
	■ 05/11/2019 F	ever	1d MC - Medical L	Approved			×
	€ 25/02/2019		1d AL - Annual Le	Approved			×
		Su	m: 11				
• X & O	10 20 50						Page: 1 2



(Cindy Louder > ESS portal)





## Task 14.7 Process Leave Application (Payroll User)

Process Leave Request from Cindy Louder Leave request can be check in 3 method (Apapon Boleh > ESS portal)





Process Leave Request from Cindy Louder Leave request can be check in 3 method (Apapon Boleh > ESS portal)

	■ Q Search			🖂 🕽 🌲 🤋 🌔 APAPON BOLEH ~
CHAPTER 14 -		Employee Self Service	Dashboard	2# location
GENERAL				
🙆 Dashboard		<b>0</b>		3
🔀 My Calendar	VIEW DETAILS O	VIEW DETAILS O	My Pending Requests	Approval
PAYROLL +			VIEW DETAILS O	VIEW DETAILS O
REPORTS +				
HUMAN RESOURCE +	PROFILE	- *	MY CLAIM	≛ <i>C</i> = ×
TOOLS +	Apapon Buleh	Leave		Total
	730303030303 HRA Manager	Claim		RM0.00
				Draft: RM0.00
				Applied: RM0.00
⊕	PAY SLIP	=		Approved: RM0.00



Process Leave Request from Cindy Louder Leave request can be check in 3 method (Apapon Boleh > Login Email)





Process Leave Request from Cindy Louder Check Details & Approve Replacement Leave – Personal Matter (Apapon Boleh > ESS portal)

Requested My Approval			×

Employee	Requested	Description	Requested Date	Ť			
Cindy Louder	Leave	PERSONAL MATTER	21 November 2019	,	Details	Approve	Reject
Cindy Louder	Leave	VACATION	21 November 2019	/	Details	Approve	Reject
Cindy Louder	Leave	FLU	21 November 2019		Details	Approve	Reject
							(+
10 20 50							Page: 😥



Process Leave Request from Cindy Louder Check Details & Approve Replacement Leave – Personal Matter (Apapon Boleh > ESS portal)

Leave Re	quest				×
Leave Type					
Replacemer	nt Leave				
Employee					
Cindy Loude	er				
BF	Entitled	Credited	Expired	Taken	Available
0.0d	1.0d	0.0d	0.0d	0.0d	1.0d
Date			Time		
24/11/2019			Full Day		
Reason					
PERSONAL I	MATTER				
Remarks * Your RL on 2	24/11 approved	]/		1. Click Appro to proceed	ive
				Approve	Reject



Process Leave Request from Cindy Louder Check Details & Reject Annual Leave - Vacation (Apapon Boleh > ESS portal)

Requested My Approval						×	
Employee	Requested	Description		Requested Date	† I		
Cindy Louder	Leave	VACATION		21 November 2019	Details	Approve	Reject
Cindy Louder	Leave	FLU		21 November 2019	Details	Approve	Reject
							$\rightarrow$
10 20 50 Requ	iest Approved					×	Page:
							<b>U</b>


Process Leave Request from Cindy Louder Check Details & Reject Annual Leave - Vacation (Apapon Boleh > ESS portal)

Leave Re	quest				×
Leave Type					
Annual Leav	e				
Employee					
Cindy Loude	r				
BF	Entitled	Credited	Expired	Taken	Available
2.0d	12.0d	2.0d	0.0d	5.0d	11.0d
Date			Time		
25/11/2019			Full Day		
Reason					
VACATION		/			
Remarks *					2. Click Reject to proceed
Your AL on 2	5/11/19 rejected	j			
				Approve	Reject



Process Leave Request from Cindy Louder Check Details & Approve Medical Leave - FLU (Apapon Boleh > ESS portal)

Requested My Approval								
Employee	Requested	Description	Requested Date 1					
Cindy Louder	Leave	FLU	21 November 2019 Details	Approve Reject				
				( )				
10 20 50				Page:				



#### Process Leave Request from Cindy Louder Check Details & Approve Medical Leave - FLU (Apapon Boleh > ESS portal)

Leave Red	quest				×
Leave Type					
Medical Leav	e				
Employee					
Cindy Louder	-				
BF	Entitled	Credited	Expired	Taken	Available
0.0d	18.0d	0.0d	0.0d	2.0d	16.0d
Date			Time		
26/11/2019			Full Day		
Reason					
FLU		/			
<b>Remarks *</b> Your MC on 2	26/11/19 approv	red		3. Click Appr to proceed	rove
				Approve	Reject



# Task 14.8 Leave Approval History (Payroll User)

Check Apapon Boleh Access Right – Leave Transaction (Tools > User Setting > User Authorization)

	■ Q Search			⊠ 🌲 ?	APAPON BO
CHAPTER 14 👻	🛃 APAPON BOLEH			Sav	e Back
REPORTS +					
HUMAN RESOURCE +	Link to Employee Apapon Buleh				S -
TOOLS – Company Profile General Maintenance (	Access Rights Authorized Employee Groups Access HR Group	⊗ -		Q FI	ilter
€ User Setting v	Title	Allow	View Add	Edit	Delete
Access Group	Dashboard	$\checkmark$			
Approval Setting	Employee Self Service	$\checkmark$			
Bosch Hardion Eddolf     Invite Users	My Calendar				
	Payroli	•			



Check Apapon Boleh Access Right –  $\checkmark$  to enable Leave Transaction (Tools > User Setting > User Authorization)

	■ Q Search						BOLEH 🗸
CHAPTER 14 👻	🛃 APAPON BOLEH				s	ave Ba	ck
	Human Resource	<b>√</b>		_			
REPORTS +	My Claim	$\checkmark$		1.	Click Save		
HUMAN RESOURCE +	My Leave	✓		-	o proceed		
TOOLS –	Leave Management	$\checkmark$					
🕕 Company Profile	Leave Entry		~	~	~	✓	
👩 General Maintenance 🛛 🔇	Leave Credit	~	<ul> <li>✓</li> </ul>	~	✓	✓	
🚯 User Setting 🗸 🗸 🗸	Leave Transaction						
• 🍄 Access Group	Leave Balance						
Approval Setting	Claim Management						
User Authorization	➡ Loan		✓	~	✓	✓	
• 🕙 Invite Users							+
Coptions K		<b>•</b>					
🕒 🐹 🚳 🙂	Treate Filter						



Apapon Boleh check Leave Transaction history (Human Resource > My Leave > Leave Approval History)

	≡ Q Sear	ch							E	2 🔺 ?	
CHAPTER 14 👻	💟 Leave	Fransaction	S								
EPORTS +					Γ						
IUMAN RESOURCE -	Employee	All Employee	25	~	Leave Type	All Leave Type	5	•	Year	All Years	
🍰 My Claim 🔹 📢	_										
👷 My Leave 🔇		Employee	Appl↓	Apply R	Days	Leave T	Source	Status	Cancell	Attach	
Leave Management 🗸 🗸		E002/15	21/11/20	FLU	1d	MC - Me	E-Leave	Approve			×
• 🗄 Leave Entry		E002/15	21/11/20	VACATION	1d	AL - Ann	E-Leave	Rejected			
Leave Credit		E002/15	21/11/20	PERSON	1d	RI - Repl	E-Leave	Approve			×
Leave Transaction											
Leave Balance		E002/15	06/11/20	Absent	1d	UL - Unp	Leave En	Approve			
ស្រី Loan		E003/16	06/11/20	Compuls	2d	AL - Ann	Leave En	Approve			1
OOLS +		E004/17	06/11/20	Compuls	2d	AL - Ann	Leave En	Approve			/
e 🚼 🚳 🙂		E006/19	06/11/20	Compuls	2d	AL - Ann	Leave En	Approve			/



## Task 14.9 Leave Status and Leave Balance (Employee User)

#### Check Cindy Louder Leave Application by email (Cindy Louder > Email)



# cloud payroll

Check Cindy Louder Leave Application by email (Cindy Louder > Email)





Cindy Louder Leave Application in ESS Portal Check Notification Icon (Cindy Louder > ÈSS Portal)





Cindy Louder Leave Application in ESS Portal Check Apply Leave Listing (ESS Portal > My Leave > Apply Leaves)

	≡						⊠ <b>≜3</b> ?	
CHAPTER 14	C Apply Leave					Q Filter		Add Nev
GENERAL								
Employee Self Service	Apply Date ↓	Apply Reason	Days	Leave Type	Status	Cancellation	Attachment	
My Calendar	21/11/2019	FLU	1d	MC - Medical L	Approved			×
/Y CLAIM	21/11/2019	VACATION	1d	AL - Annual Le	Rejected			
	21/11/2019	PERSONAL MA	1d	RL - Replacem	Approved			×
	• 06/11/2019	Absent withou	1d	UL - Unpaid Le	Approved			×
YLEAVE	• 06/11/2019	Compulsory le	2d	AL - Annual Le	Approved			×
Apply Leave	• 05/11/2019	Personal Matter	0.5d	AL - Annual Le	Approved			×
	• 05/11/2019	Personal Matter	1d	AL - Annual Le	Approved			×
	• 05/11/2019	Fever	1d	MC - Medical L	Approved			×
	25/02/2019		1d	AL - Annual Le	Approved			×
	20/02/2019	PERSONAL	0.5d	AL - Annual Le	Approved			×
			Sum: 10					
	10 20 50							Page: 1 2



Cindy Louder Leave Application in ESS Portal Check ESS Leave balance (General > Employee Self-Service > Leaves)





Cindy Louder Leave Application in ESS Portal Check ESS Leave balance (General > Employee Self-Service > Leaves)

	=						⊠ <b>≜3</b> ?	
HAPTER 14	🕝 Employee Self Se	rvice						
IERAL					_			
Employee Self Service	LEAVES							e - >
CLAIM -	Title	BF	Entitled	Credits	Expiring Cred	Expired Credi	Taken	Balance
Submit Claim	UL - Unpaid Le	0.0d	365.0d	0.0d	0.0d	0.0d	1.0d	364.0d
EAVE	AL - Annual Le	2.0d	12.0d	2.0d	2.0d	0.0d	5.0d	11.0d
Apply Leave	ML - Maternity	0.0d	60.0d	0.0d	0.0d	0.0d	0.0d	60.0d
	MC - Medical L	0.0d	18.0d	0.0d	0.0d	0.0d	3.0d	15.0d
	RL - Replacem	0.0d	1.0d	0.0d	0.0d	0.0d	1.0d	0.0d
	ANNOUNCEMENT	S		2 - x				



# Task 14.10 Unpaid Leave (Employee/Payroll User)

Cindy Louder apply Unpaid Leave - Emergency (General > Employee Self-Service > (Profile) Leave)

CHAPTER 14	Employee Self Service	
GENERAL  C Employee Self Service  My Calendar  MY CLAIM	Image: Constraint of the second se	Control Contro
Submit Claim		1 a
MY LEAVE	Cindy Louder 880808080808 Purchasing Executive Claim	Total RM0.00
• 🔀 🕸 🙂	PAY SLIP	Draft: RM0.00 Applied: RM0.00 Rejected: RM0.00 Approved: RM0.00



#### Cindy Louder apply Unpaid Leave - Emergency (Cindy Louder ESS > General > Employee Self-Service > (Profile) Leave)



	F	ull Day Leav	e		Half Day Leave				
O November 2019									
	Su	Мо	Tu	We	Th	Fr	Sa		
						1	2		
	3	4	5	6	7	8	9		
	10	11	12	13	14	15	16		
	17	18	19	20	21	22	23		
	24	25	26	27	28	29	30		
		-							
28	November 2	019							





Apapon Boleh process Cindy Louder Unpaid Leave application- Emergency (Apapon Boleh ESS > General > Dashboard > Requested My Approval)





Apapon Boleh process Cindy Louder Unpaid Leave application- Emergency (Apapon Boleh ESS > General > Dashboard > Requested My Approval)

Leave Red	quest				×
Leave Type					
Unpaid Leave	e				
Employee					
Cindy Loude	r				
BF	Entitled	Credited	Expired	Taken	Available
0.0d	365.0d	0.0d	0.0d	1.0d	364.0d
Date			Time		
28/11/2019			Full Day		
Reason					
Emergency					
Remarks * Your UPL on	28/11/19 appro	ved		1. Cli to p	ck Save roceed
				Approve	Reject



Process New Payroll Process for current month (Payroll > Payroll Management > Process Payroll > New Payroll Process)

	■ Q Search			🖂 🐥 ? 🌔 APAPON BOLEH ~
CHAPTER 14 -	Process Payroll			New Payroll Process
GENERAL Dashboard My Calendar	Latest Period: April 2019			1. Click New Payroll Process to proceed
PAYROLL – A Employee < Payroll Management / Adhoc Payroll Items / Adhoc Payroll Items / D Adhoc Payroll Items / D A	Month End / Second Half EMPLOYEE COUNT : 1 LEAVE CUT OFF DATE :30/04/2019 Is Committed	Month End / Second Half EMPLOYEE COUNT : 1 LEAVE CUT OFF DATE :30/04/2019 Is Committed Edit Delete		
REPORTS +	Drag a column header here to group Period Payroll Type	by that column Date Leave Cutoff Date	Employee Count Description	Q Filter + Is Committed



#### Process New Payroll Process for current month

(Payroll > Payroll Management > Process Payroll > New Payroll Process)

New Payroll Pro	cess		1. S	elect Month		×
Payroll Type *	Month End / Second	-	2	End		
Description			2.	Select current Month		
Payroll Period			7			
Month *	November	•	Year *	2019		~
Leave Cut Off Date	Last Day	-				
Filter					+	
Q Search						
DEFAULT	F - Default Department					
🕨 📃 📕 HRA - Hu	uman Resource & Admin					
👻 📕 📑 OPE - Op	peration					
🕨 📃 📕 ORD -	Order Processing					
🔻 🗹 📑 PUR -	Purchasing					
🗹 💄 Cin	dy Louder			3	. Click Pro	cess
🕨 🔄 SSM - Sa	les Service & Marketing				to procee	d
				1	Process	Discard



#### Process New Payroll Process for current month (Payroll > Payroll Management > Process Payroll > New Payroll Process)

cloud payroll	■ Q Search	New Payroll Process ×				OLEH
CHAPTER 14	Process Payrol	Payroll Type * Month End / Second 👻			New Payroll Process	
		Description				
	Latest Period: A					
		Payroll Period				
	Month Er	Month * November * Year * 2019 *				
	EMOL					
💽 Payroll Management 🗸 🗸	LEAVE CUT C					
	V 1	Filter A There Are some uncommited processed payrolis. Do you want to commit those processed payrolis?				
	ſ					
		Yes No				
		🕨 📃 🚦 HRA - Human Resource & Admin				
		V 📕 📮 OPE - Operation				
	Drag a column heade	ORD - Order Processing		L L	Filter	
	Period	V 🖳 PUR - Purchasing	tion	Is Committed		
	March 2019	V 💄 Cindy Louder			۲ ک	
	February 2019	SSM - Sales Service & Marketing			• 1	
	January 2019				• 1	+
	Count: 3	Process Discard				0
🕒 🥴 🗧 🗧	10 20 50				Dage: 1	



#### Process New Payroll Process for current month Observe the amount being deducted for Unpaid Leave (Payroll > Payroll Management > Process Payroll > New Payroll Process)

cloud payroll	Q Search				⊠ ♦	
CHAPTER 14						/iew By : 📰 🔳
ENERAL	E Cindy Louder		PCB Cal	culation Detail LHDN Ca	alculator 🗐 Save & Recalcu	late All C Reset
🕑 Dashboard	Earning		Deduction		Company	
My Calendar	Basic Salary:	3,600.00	Deduction:	0.00	BIK:	0.00
YROLL –	Allowance:	0.00	Advance:	0.00	Company EPF:	435.00
🖄 Employee 🛛 🖌	OverTime:	0.00	EPF:	368.00	Company SOCSO:	58.65
Payroll Management 🗸 🗸	Commission:	0.00	SOCSO:	16.75	Company EIS:	6.70
Adhoc Payroll Items	Bonus:	0.00	EIS:	6.70	Company Levy:	0.00
Time Attendance	Director Fee: Sis Fix	0.00	PCB Tax:	0.00	PCB Details	
	Paid Leave:	0.00	CP 38 Tax:	0.00	Optional Deduction:	0.00
	Claim:	0.00	Unpaid Leave:	276.92	Employee Paid Zakat:	0.00
	Payment Of Arrears:	0.00	Zakat:	0.00	Prorated Salary	
PORTS +			Employee Levy:	0.00	Days Not Worked:	0.00
Star Pu Star Arguns Guide - Charter 14 Fra	alayar Caff		Loan:	0.00		
Service Portal (ESS) .docx - Word	pioyee Seit-		ASN Amt:	0.00		



Process New Payroll Process for current month Observe the amount being deducted for Unpaid Leave (Payroll > Payroll Management > Process Payroll > New Payroll Process)

cloud pays					M 🔺 ? 🔘 A
CHAPTER 14	Sub Detail				×
ENERAL	Unpaid Leave 🔇 🕇				
🕜 Dashboard	Unpaid Leave Days	Daily Rate	Unpaid Leave	1	2 All C Res
💈 My Calendar	2	138.46	276.92		
YROLL	Date	Description		Taken Note	435
R Employee	28/11/2019	Unpaid Leave		1	58
Pavroli Managemer	06/11/2019	Unpaid Leave		1	e
Adhor Payroll	Count: 2			Sum: 2	c
Contract a strenda					
					2
CD Receipt					a
					Close
ORTS					0
	•		Loan:	0.00	
			ASN Amt:	0.00	
			Tabung Haji Amt:	0.00	
e) 23 (4	Ċ				



# Task 14.11 Cancel Approved Leave (Payroll User)

Cindy Louder cancel Unpaid Leave - Emergency (General > Employee Self-Service > (Profile) Leave)

	=						⊠ ≜4 ?	
CHAPTER 14 👻	C Apply Leave					Q Filter	,	Add Ne
GENERAL	-							
Employee Self Service	Apply Date ↓	Apply Reason	Days	Leave Type	Status	Cancellation	Attachment	
🔀 My Calendar	➡ 21/11/2019	Emergency	1d	UL - Unpaid Le	Approved			×
MY CLAIM	<ul><li>21/11/2019</li></ul>	FLU	1d	MC - Medical L	Approved			×
	➡ 21/11/2019	VACATION	1d	AL - Annual Le	Rejected		1 Click	V
	➡ 21/11/2019	PERSONAL MA	1d	RL - Replacem	Approved		to dele	te ×
YLEAVE	➡ 06/11/2019	Absent withou	1d	UL - Unpaid Le	Approved			×
Apply Leave	<ul> <li>06/11/2019</li> </ul>	Compulsory le	2d	AL - Annual Le	Approved			×
	• 05/11/2019	Personal Matter	0.5d	AL - Annual Le	Approved			×
	• 05/11/2019	Personal Matter	1d	AL - Annual Le	Approved			×
	• 05/11/2019	Fever	1d	MC - Medical L	Approved			×
	€ 25/02/2019		1d	AL - Annual Le	Approved			×
			Sum: 11					
<ul> <li>➡ 23 (∅)</li> </ul>	10 20 50							Page: 1



Cindy Louder cancel Unpaid Leave - Emergency (General > Employee Self-Service > (Profile) Leave)

	=	☑ ♣❹ १	
CHAPTER 14 👻	Co Apply Leave	Q Filter	Add New
Employee Self Service	Apply Date	Cancellation Attachment	
🛱 My Calendar	CANCEL LEAVE REQUEST		×
	21/11/2019     Are you sure you want to cancel Leave Request: 'Emergency'?		×
Cubarit Claire	21/11/2019 Reason *		
	21/11/2019 Request to cancel	]	×
	06/11/2019		×
🔆 Apply Leave	06/11/2019     Vos		×
	• 05/11/2019		×
	O5/11/2019 Personal Matter 1d AL - Annual Le Approved		×
	O5/11/2019 Fever 1d MC - Medical L Approved		×
	25/02/2019 1d AL - Annual Le Approved		×
	Sum: 11		
e ∷ ⊗ ©	10 20 50		Page: 1 2



Cindy Louder request to cancel Unpaid Leave – Emergency, waiting approval for cancellation (General > Employee Self-Service > (Profile) Leave)

	≡						
CHAPTER 14	🐻 Apply Leave					Q Filter	Add Nev
GENERAL							
Employee Self Service	Apply Date ↓	Apply Reason	Days	Leave Type	Status	Cancellation Rea	Attachm
🔀 My Calendar	21/11/2019	Emergency	1d	UL - Unpaid Le	Approved	Request to cancel	×
MYCLAIM	■ 21/11/2019	FLU	1d	MC - Medical L	Approved		×
	➡ 21/11/2019	VACATION	1d	AL - Annual Le	Rejected		
	+ 21/11/2019	PERSONAL MA	1d	RL - Replacem	Approved		×
1Y LEAVE	• 06/11/2019	Absent withou	1d	UL - Unpaid Le	Approved		×
C Apply Leave	• 06/11/2019	Compulsory le	2d	AL - Annual Le	Approved		×
	• 05/11/2019	Personal Matter	0.5d	AL - Annual Le	Approved		×
	• 05/11/2019	Personal Matter	1d	AL - Annual Le	Approved		×
	• 05/11/2019	Fever	1d	MC - Medical L	Approved		×
	€ 25/02/2019		1d	AL - Annual Le	Approved		×
			Sum: 11				
⊕ ∑ (∅)	10 20 50						Page: 1



Apapon approve Cindy Louder request to cancel Unpaid Leave – Emergency (Apapon Bleh > Human Resource > Leave Management > Leave Transaction)





Apapon approve Cindy Louder request to cancel Unpaid Leave – Emergency (Apapon Bleh > Human Resource > Leave Management > Leave Transaction)

Leave Ca	ncellation R	equest			×
Leave Type					
Unpaid Leav	/e				
Employee					
Cindy Loude	er				
BF	Entitled	Credited	Expired	Taken	Available
0.0d	365.0d	0.0d	0.0d	2.0d	363.0d
Date			Time		
28/11/2019			Full Day		
Cancellation	Reason				
Request to (	cancel				
Remarks *				1. Click to prov	Approve ceed
Requested I	by applicant				
				Approve	Reject



Update changes for Cindy Louder Unpaid Leave cancellation Reset Payroll Process for Current Month (Apapon Bleh > Payroll > Payroll Management > Process Payroll > Reset)

cloud payroll	■ Q Search		⊠ 🌲	? 🕕 APAPON BOLEH ~
CHAPTER 14 👻	Process Payroll			New Payroll Process
GENERAL				
Dashboard	Latest Period: November 201	9		
🔁 My Calendar				
PAYROLL -	Month End / Second Half			
🖉 Employee 🛛 🖌	EMPLOYEE COUNT : 1			
🤹 Payroll Management 🗸 🗸	LEAVE CUT OFF DATE :30/11/2019			
• 📴 Adhoc Payroll Items	Is Committed			
• 🕢 Time Attendance	Edit Delete			
• 🚊 CP Receipt				
REPORTS +	Drag a column header here to group b	y that column		Q Filter
	Period Payroll Type	Date Leave Cutoff Date	Employee Count Description	



Update changes for Cindy Louder Unpaid Leave cancellation Reset Payroll Process for Current Month (Apapon Bleh > Payroll > Payroll Management > Process Payroll > Reset)

	Q Search					🖂 🔺 ? 🌔	ΑΡΑΡΟΝ Ι
CHAPTER 14 -	Summary	Detail					
GENERAL						View By :	<b></b>
🙆 Dashboard	😑 🕥 Cindy Louder			PCB Calculation Detail	DN Calculator	Save & Recalculate All	C Reset
🔀 My Calendar	Earning		Deduction		Company		
PAYROLL –	Basic Salary:	3,600.00	Deduction:	0.	00 BIK:		0.00
S Employee	Allowance:	0.00	Advance:	0.	00 Company EF	PF:	435.00
Payroll Management	OverTime:	0.00	EPF:	368.	00 Company SC	DCSO:	58.65
	Commission:	0.00	SOCSO:	16.	75 Company El	S:	6.70
	Bonus:	0.00	EIS:	6.	70 Company Le	evy:	0.00
Cartendance	Director Fee: Is Fix	0.00	PCB Tax:	0.	00 PCB Details		
Section 2 Process Payroll	Paid Leave:	0.00	CP 38 Tax:	0.	00 Optional De	duction:	0.00
• E CP Receipt	Claim:	0.00	Unpaid Leave:	276.	92 Employee Pa	aid Zakat:	0.00
REPORTS +	Payment Of Arrears:	0.00	Zakat:	0.	00 Prorated Sa	lary	
the second se			Employee Levy:	0.	00 Days Not W	orked:	0.00
🕒 🐹 🚳 😃			Loan:	0.	00		



Update changes for Cindy Louder Unpaid Leave cancellation Reset Payroll Process for Current Month (Apapon Bleh > Payroll > Payroll Management > Process Payroll > Reset)

	Q Search				⊠ 🌲 ?	
CHAPTER 14 -	Summary	Detail				
SENERAL					Viev	v By : 🛄 📕
Dashboard	😑 🚺 Cindy Louder		PCB Calculation Detail	LHDN C	alculator 🗐 📾 Save & Recalculate	All C Reset
🖄 My Calendar	Earning				Company	
YROLL –	Basic Salary:	i changes		0.00	BIK:	0.00
& Employee	Allowance: 🛕 Are you	sure want to reset th	ne payroll for employee [Cindy Louder] ?	0.00	Company EPF:	435.00
Pavroll Management	OverTime:			58.00	Company SOCSO:	58.65
	Commission:	Yes	No	16.75	Company EIS:	6.70
	Bonus:	0100		6.70	Company Levy:	0.00
Car Time Attendance	Director Fee: Six	0.00	PCB Tax:	0.00	PCB Details	
Image: Second	Paid Leave:	0.00	CP 38 Tax:	0.00	Optional Deduction:	0.00
• 🖆 CP Receipt	Claim:	0.00	Unpaid Leave:	276.92	Employee Paid Zakat:	0.00
PORTS +	Payment Of Arrears:	0.00	Zakat:	0.00	Prorated Salary	
			Employee Levy:	0.00	Days Not Worked:	0.00
AutoCount Cloud Payroll Course - Chapters	1		Loan:	0.00		



Update changes for Cindy Louder Unpaid Leave cancellation

Reset Payroll Process for Current Month

Observe the change of amount Unpaid Leave

(Apapon Bleh > Payroll > Payroll Management > Process Payroll > Reset)

	Q Search						? 🕕 APAPON E
CHAPTER 14 -	Summary	Detail					
ENERAL							View By :
🕗 Dashboard	😑 🎧 Cindy Louder		[	PCB Calculation Detail	LHDN C	alculator 🗐 🗐 Save & Recalcu	ulate All C Reset
_A My Calendar	Earning		Deduction			Company	
YROLL –	Basic Salary:	3,600.00	Deduction:		0.00	BIK:	0.00
🧏 Employee	Allowance:	0.00	Advance:		0.00	Company EPF:	453.00
S Davroll Management	OverTime:	0.00	EPF:		383.00	Company SOCSO:	60.35
	Commission:	0.00	SOCSO:	X	17.25	Company EIS:	6.90
	Bonus:	0.00	EIS:		6.90	Company Levy:	0.00
Time Attendance	Director Fee: Is Fix	0.00	PCB Tax:	$\langle \rangle$	0.00	PCB Details	
S     Process Payroll	Paid Leave:	0.00	CP 38 Tax:	7	0.00	Optional Deduction:	0.00
• 🔄 CP Receipt	Claim:	0.00	Unpaid Leave:		138.46	Employee Paid Zakat:	0.00
PORTS +	Payment Of Arrears:	0.00	Zakat:		0.00	Prorated Salary	
			Employee Levy:		0.00	Days Not Worked:	0.00
🕒 🐹 🚳 🙂			Loan:		0.00		



## Task 14.12 Submit Claims (Employee User)

Cindy Louder submit claim application 3 location to create new Claim Application (Cindy Louder > ESS)





Cindy Louder submit claim application (Cindy Louder > ESS)

cloud payroll		oy louder ∽
CHAPTER 14 👻	Image: Save as Draft     Save & Apply	Back
GENERAL		
My Calendar	Employee Cindy Louder	
MY CLAIM Submit Claim	Description *       Staff Claim Nov 2019	
MY LEAVE	Date *         Period *           28/11/2019         Image: Comparison of the second seco	
	Import Details Drop your files here	
e 2 @ O	F&L - Food and Lodging MEDICAL - Medical Claim MILEAGE - Mileage Claim PARKING - Parking Claim TOLL - Toll Claim	+



## Step By Step Answer Guide – Chapter 14 Employee Self-Service Portal (ESS)

	≡				، وي 🛛	
CHAPTER 14	🖻 New Claim		Download Exce	el Template Sav	e as Draft Save & A	oply Back
GENERAL C Employee Self Service My Calendar	F&L - Food and Lodging Yearly Limi	MEDICAL - Medical Claim	MILEAGE - Mileage Claim	PARKING - Parking Cl	2. Click Save & Apply to proceed	
MY CLAIM Submit Claim	1,200.0	)() Clinic Rd	1,200.00	Amount E	100.00	
MY LEAVE	26/11/20	Klinik Sihat	KS141414	120	Select file o	د
					1. Click to save	
G 57 56 (1)	Drop your files here	)rop your files here				



Cindy Louder submit claim application (Cindy Louder > ESS)

	≡					⊠ ≜5	? 🕠 CINDY LO
CHAPTER 14	🕏 Submit Claim					Q Filter	Add Nev
GENERAL							
Employee Self Service	Description	Date ↓	Status	↓ Period	Total Amount	Approved Amou	
🔀 My Calendar	Staff Claim 11/20	28/11/2019	In Process	November 2019	120.00	0.00	۲
MYCLAIM					Sum: 120.00		
Submit Claim	10 20 50						Page:
MYLEAVE	_						
Apply Leave							
🕒 🔀 🚳 C	-						



## Task 14.13 Approve Claim (Payroll User)

Apapon Boleh process claim application

3 location to process new Claim Application

(Apapon Boleh > General > Dashboard > Requested My Approval)





Apapon Boleh process claim application 3 location to process new Claim Application (Apapon Boleh > General > Dashboard > Requested My Approval)

	■ Q Search			🖂 🚺 🌲 🤋 🌔 APAPON BOLEH ~
CHAPTER 14		Employee Self Service	Dashboard	
GENERAL				
Dashboard	On Leave Today	On Leave Tomorrow	My Pending	Requested My
PAYROLL +	VIEW DETAILS O	VIEW DETAILS O	VIEW DETAILS O	VIEW DETAILS O
REPORTS +				
HUMAN RESOURCE +	PROFILE	- ×	MY CLAIM 2# Lo	cation 🛎 🖘 — 🗙
TOOLS +	Apapon Buleh	Leave		Total
	730303030303 HRA Manager	Claim		RM0.00
				Draft: RM0.00 Applied: RM0.00
AutoCount Cloud Payroll Course - Chapter	PAY SLIP			Rejected: RM0.00 Approved: RM0.00


#### Apapon Boleh process claim application 3 location to process new Claim Application (Apapon Boleh > General > Dashboard > Requested My Approval)





X

#### Apapon Boleh process claim application Click details to check application (Apapon Boleh > General > Dashboard > Requested My Approval)

Requested My Approval

Employee	Requested	Description	Requested Date	t
Cindy Louder	Claim	Staff Claim 11/2019	28 November 2019	Details Approve Reject
				•
10 20 50				Page: 🙍



Apapon Boleh process claim application Approve Claim Application for Cindy Louder, edit amount only allow claimable amount 100 (Apapon Boleh > General > Dashboard > Requested My Approval)

cloud payroll	≡ Q Search			🖂 🚺 🌲 ? 🌔 AP/	APON BOLEH ~
CHAPTER 14	🖻 Claim Approval			Approve Reject	Back
GENERAL	Staff Claim 11/2019				
Dashboard	Date *		Period *		
🔀 My Calendar	28/11/2019		November 2019		
PAYROLL +	Remarks * Monthly limit RM100				
REPORTS +					
HUMAN RESOURCE +	F&L - Food and Lodging				
TOOLS +	Yearly Limits	Monthly L	imits	Per Visit Limits	
	0.00	0.00	)	0.00	
	Claimed: 0.00	Claimed:	0.00		
	Approved Approved Amo	Date Description	n Supplier	Amount File	(-)
	Approve 120	0 26/11/2019 Klinik Sihat	KS141414	120.00	
• X 0					



Apapon Boleh process claim application Approve Claim Application for Cindy Louder but only allow claimable amount (Apapon Boleh > General > Dashboard > Requested My Approval)

	≡ Q Search			🖂 🚺 🌲 🔋 🅠 Apapon Bo
CHAPTER 14 👻	🖻 Claim Approval			Approve Reject Back
GENERAL	Staff Claim 11/2019			
Dashboard	Date *		Period *	1. Click Approve
🔀 My Calendar	28/11/2019		November 2019	to proceed
PAYROLL +	Remarks *			
REPORTS +				
HUMAN RESOURCE +	F&L - Food and Lodging			
tools +	Yearly Limits	,	Monthly Limits	Per Visit Limits
	0.00		0.00	0.00
	Claimed: 0.00		Claimed: 0.00	<u>×</u>
	Approved Approved A	Amo Date	Description Supplier	Amount File
	Approve	100 26/11/2019	Klinik Sihat KS14141	4 120.00
• 🚼 🚳 🙂				



Apapon Boleh process claim application Approved Claim application, inserted into Adhoc Item for current month (Apapon Boleh > Payroll > Payroll Management > Adhoc Payroll Item (Claim))

									A ? (	АРАРО
CHAPTER 14	📑 Adhoc Pay	roll Items								
GENERAL										
<ul> <li>Dashboard</li> <li>My Calendar</li> </ul>	Allowanc	e Overtime	Commissio	n Bonus	Claim	Payn	nent of Arrears	Dedu	ction A	Advance
PAYROLL –	Drag a colurr	n header here to g	roup by that colum	n			Ad	id New Row	<b>Q</b> Filter.	
Payroll Management 🗸 🗸	Employee	Period	Payroll Typ	Is Paid	Amount	Date	Descriptio	Bill No	Note	
• 📑 Adhoc Payroll Items	E002/151	Nov' 2019	Month E		E-Claim 100.00	28/11/20	Staff Clai			/ 1
Q Time Attendance	E002/151	Apr' 2019	Month E	$\checkmark$	65.00	05/04/20	Medical F	123456	Poliklinik	/ =
Ø     Process Payroll	E002/151	Apr' 2019	Month E	$\checkmark$	150.00	15/04/20	Meeting	OR5566		/ =
• 🜔 CP Receipt	Count: 3				Sum: 31					
REPORTS +	10 20	50								Page:
🕒 🐹 🚳 🙂										



## Task 14.14 Claim Approval History (Payroll User)

Check Apapon Boleh Access Right for Claim Transaction History (Apapon Boleh > Tools > User Setting > User Authorization)

	■ Q Search		🖾 🌲 ? 🌔 APAPON BOLEH ~
CHAPTER 14	🛃 User Authorization		Q Filter
🔄 Payroll Management	<		
REPORTS	•		
	Email	↑ Name	
HUMAN RESOURCE	acpayroll1@gmail.com	CINDY LOUDER	-
TOOLS	acpayroll3@gmail.com	APAPON BOLEH	
Company Profile	mnazzel@gmail.com	NAZZEL1	
General Maintenance	Count: 3		
(â) User Setting	✓ 10 20 50		1. Click
• 🗳 Access Group			
• 🖸 Approval Setting			
• 🔄 User Authorization			
• 🙆 Invite Users			+
Coptions	¢		
🕒 🐹 🚳 C			<b>•</b> ,



Check Apapon Boleh Access Right for Claim Transaction History (Apapon Boleh > Tools > User Setting > User Authorization)

cloud payroll	■ Q Search	🖂 🌲 🔋 🌔 APAPON BOLEH ~
CHAPTER 14 -	C APAPON BOLEH	Save Back
ြန္ Payroll Management <		
REPORTS +		Save Back     Save Back     Image: Save Image: Save     Image: Save
HUMAN RESOURCE +	Link to Employee Apapon Buleh	× ×
TOOLS – Company Profile General Maintenance <	Access Rights     Authorized Employee Groups       Access     HR     🗞 🗸	Q Filter
User Setting	Group	
• 🤌 Access Group	Title Allow View Add	Edit Delete
Approval Setting	Dashboard	
• 🔄 User Authorization	Employee Self Service	
• 🕘 Invite Users	My Calendar 🗸	
Coptions <	Payroll	
• X 🕸 O	Reports	



Check Apapon Boleh Access Right for Claim Transaction History Enable Claim Transaction & Balance (Apapon Boleh > Tools > User Setting > User Authorization)

	■ Q Search		🖾 🌲 ? 🌔 APAPON BOLEH ~
CHAPTER 14 -	apapon Boleh		Save Back
[호남 Payroll Management 《	My Claim	$\checkmark$	
REPORTS +	My Leave	$\checkmark$	1. Click Save
HUMAN RESOURCE +	Leave Management	✓	to proceed
TOOLS -	Claim Management		
<u> Company</u> Profile	Claim Transaction		
General Maintenance <	Claim Balance		
🔅 User Setting 🗸	Loan	<ul> <li>✓</li> </ul>	
Access Group	Tools	$\checkmark$	
User Authorization	Tcreate Filter		
• 🙆 Invite Users			
Coptions <			
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#### Check Approval History

(Apapon Boleh > Human Resource > My Claim > Claim Approval History)

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CHAPTER 14 👻	₿ Claim Aj	oproval Histo	ory						<b>Q</b> Filter	
GENERAL										
🙆 Dashboard		Employee	Descripti	Date ↓	Status	↓ Period	Total Am	Approved	Action Da	Remarks
🔁 My Calendar	0 🕠	E002/151	Staff Clai	28/11/2019	Approved	November	120.00	100.00	21/11/2019	Monthly li
PAYROLL +							Sum: 120			
REPORTS +	10 20	50								Page: 1
HUMAN RESOURCE -										
💲 My Claim 🗸 🗸										
• 👂 Submit Claim										
• 🚱 Claim Approval History										
👷 My Leave 🗸										
C Leave Management										+
🕒 🐹 🚳 🙂										



## Task 14.15 Claim Status (Employee User)

## Check Claim Application appoval by Email

(Cindy Louder > email)





Step By Step Answer Guide – Chapter 14 Employee Self-Service Portal (ESS)

Check Claim Application appoval by notification icon (Cindy Louder > ESS)





Check My Claim amount Reject / Approve (Cindy Louder > ESS)





Check Claim submission status

(Cindy Louder > My Claim > Submit Claim)

	≡							Σ	2 🔺 1		LOUDER ~
CHAPTER 14 👻	≶ Submit Claim							<b>Q</b> Filter		Add N	lew
GENERAL											
🕑 Employee Self Service	Description	Date	Ļ	Status	Ļ	Period	Total Amount	Approved Am	iou		
🔀 My Calendar	Staff Claim 11/20	28/11/2019		Approved	Nove	ember 2019	120.00	1	00.00	۲	
MYCLAIM							Sum: 120.00	$\mathbf{X}$			
Submit Claim	10 20 50									Page:	1
MYLEAVE											
C Apply Leave											
🕩 🔀 🚳 🙂											



## Task 14.16 Process Payroll for Current Month (Payroll User)

# Reset current month Payroll Process to check Claim amount for Cindy Louder (Apapon Boleh > Payroll > Payroll Management > Process Payroll )

	😑 🛛 Q Search					<ul> <li>? () APAPON E</li> </ul>	SOLEH ~
CHAPTER 14	() Process Payroll					New Payroll Proces	s
GENERAL							
🙆 Dashboard	Latest Period: November 2	019					
🔁 My Calendar		1					
PAYROLL -	Month End / Second Half						
🙆 Employee 🛛 <							
Payroll Management 🗸 🗸	LEAVE CUT OFF DATE :30/11/2019						
• 📙 Adhoc Payroll Items	Is Committed						
• 🕢 Time Attendance	Edit Delete						
• 🔘 Process Payroll							
• 🗐 CP Receipt		-					
REPORTS +	Drag a column header here to grou	p by that column				<b>Q</b> Filter	•
► 52 M ()	Period Payroll Type	Date	Leave Cutoff Date	Employee Count De	scription		
						_	



Reset current month Payroll Process to check Claim amount for Cindy Louder (Apapon Boleh > Payroll > Payroll Management > Process Payroll )

[ອ ≡	Q Search					⊠ <b>≜ ?</b> (	ΑΡΑΡΟ
Contraction Contra	Summary D	etail				1. Click Reset	
My Calendar	Q Filter	E Cindy Loud	er	PCB Calculation Detail	LHDN Calculato	Save & Recalculate All	C Reset
Employee	Department Code: PUR	Earning		Deduction		Company	
E.	E002/1510 - Cindy Louder	Basic Salary:	3,600.00	Deduction:	0.00	BIK:	0.00
Payroll Management		Allowance:	0.00	Advance:	0.00	Company EPF:	453.00
		OverTime:	0.00	EPF:	383.00	Company SOCSO:	60.35
overnment		Commission:	0.00	SOCSO:	17.25	Company EIS:	6.90
Report		Bonus:	0.00	EIS:	6.90	Company Levy:	0.00
anagement		Director Fee: Is Fix	0.00	PCB Tax:	0.00	PCB Details	
Report		Paid Leave:	0.00	CP 38 Tax:	0.00	Optional Deduction:	0.00
2		Claim:	0.00	Unpaid Leave:	138.46	Employee Paid Zakat:	0.00
noyee keport		Payment Of Arrears:	0.00	Zakat:	0.00	Prorated Salary	
61				Employee Levy:	0.00	Days Not Worked:	0.00
				Loan:	0.00		



Reset current month Payroll Process to check Claim amount for Cindy Louder (Apapon Boleh > Payroll > Payroll Management > Process Payroll )

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shboard	Summary	Detail					
ä						View By :	
lendar	Q Filter	Cindy Loude	r	PCB Calculation Detail	LHDN Calculator	🗐 Save & Recalculate All	C Reset
<u>N</u> loyee	Department Code: PUR	Confirm changes				Company	
	E002/1510 - Cindy Louder	Confirm changes		,	0.00	BIK:	0.00
roll ement		Are you sure want to res	et the payrol/ fo	or employee [Cindy Louder] ?	0.00	Company EPF:	453.00
					383.00	Company SOCSO:	60.35
ment		Ye	s	No	17.25	Company EIS:	6.90
brt		50.05.	2102		6.90	Company Levy:	0.00
ement		Director Fee: Is Fix	0.00	PCB Tax:	0.00	PCB Details	
ort		Paid Leave:	0.00	CP 38 Tax:	0.00	Optional Deduction:	0.00
2		Claim:	0.00	Unpaid Leave:	138.46	Employee Paid Zakat:	0.00
e Report		Payment Of Arrears:	0.00	Zakat:	0.00	Prorated Salary	
<u>s</u>				Employee Levy:	0.00	Days Not Worked:	0.00
AutoCount Clor	ud Payroll Course - Chapters			Loan:	0.00		



Reset current month Payroll Process to check Claim amount for Cindy Louder Observe change in Claim amount

(Apapon Boleh > Payroll > Payroll Management > Process Payroll )

	Q Search					⊠ 🌲 ?	
CHAPTER 14	Summary	Detail					
GENERAL						View By :	
🙆 Dashboard	E Cindy Louder	r	F	PCB Calculation Detail	LHDN Calculator	🗐 Save & Recalculate All	C Reset
🔀 My Calendar	Earning		Deduction		Comp	any	
PAYROLL –	Basic Salary:	3,600.00	Deduction:		0.00 BIK:		0.00
🔊 Employee 🗸	Allowance:	0.00	Advance:	!	0.00 Comp	any EPF:	453.00
Payroll Management	OverTime:	0.00	EPF:	38	3.00 Comp	any SOCSO:	60.35
	Commission:	0.00	SOCSO:	1	7.25 Comp	any EIS:	6.90
	Bonus:	0.00	EIS:		6.90 Comp	any Levy:	0.00
Cartendance	Director Fee: Is Fix	0.00	РСВ Тах:		0.00 PCB D	etails	
	Paid Leave:	0.00 🖌	CP 38 Tax:		0.00 Optio	nal Deduction:	0.00
Electronic Payment	Claim:	100.00	Unpaid Leave:	13	8.46 Emplo	oyee Paid Zakat:	0.00
E CP Receipt	Payment Of Arrears:	<u>0.00</u>	Zakat:		0.00 Prora	ted Salary	
REPORTS +			Employee Levy:		0.00 Days	Not Worked:	0.00
🕒 🐹 🔯 🕘			Loan:		0.00		



#### Commit Current month Payroll Process (Apapon Boleh > Payroll > Payroll Management > Process Payroll )

Q Search... 🖂 🔔 ? 🌔 NAZZEL1 ~ ≡ () Month End / Second Half @ Nov 2019 CHAPTER 14 Dashboard Summary Detail My Calendar ពំរំរំ NUMBER OF EMPLOYEES ٢ rith I Employee 3,154.00 2019-11-30 Payroll Management Adhoc Payroll Items Time Attendance TOTAL PCB TOTAL EPF TOTAL SOCSO TOTAL EIS TOTAL HRDF 0.00 836.00 77.60 13.80 34.62 Process Payroll Electronic Payment Commit All CP Receipt Summary Files 🗸 ÷ 22 ወ Drag a column header here to group by that column Q Filter... **DA** ( )



#### Commit Current month Payroll Process (Apapon Boleh > Payroll > Payroll Management > Process Payroll )

cloud payroll	≡	<b>Q</b> Search				☑ 🌲 ?	
CHAPTER 14	-	Month End / Second	Half @ Nov 2019				Back
🕑 Dashboard							
🔀 My Calendar		Confirm comm	it				
PAYROLL & Employee Payroll Management • Adhoc Payroll Items	•	<ul> <li>Do you want to con</li> <li>This will make pa</li> <li>Billing calculation</li> <li>Committing is free</li> </ul>	nmit this payroll? ayslip available for employees in n is based on commited employe e of charge for trial period (Year-	current processed payroll res Month) and/or during full term No	n promotion periods	LEAVE CUT OFF DATE 2019-11-30	
• 🕢 Time Attendance						TOTAL HRDF	
		0.00	836.00	77.60	13.80	34.62	
• 🖾 Electronic Payment							
• 🚊 CP Receipt		Commit All				Summary File	es 🗸
	+						
• 2 0	Ċ	Drag a column header her	e to group by that column			Q Filter	



#### Commit Current month Payroll Process (Apapon Boleh > Payroll > Payroll Management > Process Payroll )

	Q Search				⊠ 🌲 ?	NAZZEL1 ~
CHAPTER 14 -	Process Payroll				New Pay	roll Process
GENERAL	Latest Period: November 20	019				
PAYROLL -	Month End / Second Half					
Payroll Management     Adhoc Payroll Items	EMPLOYEE COUNT : 1 LEAVE CUT OFF DATE :30/11/2019 Is Committed	-				
Calculation     Time Attendance     Operation     Process Payroll	View					
Electronic Payment     Electronic Payment     Electronic Payment	Drag a column header here to group	b by that column			Q Filter	•
	Period Payroll Type	Date	Leave Cutoff Date	Employee Count	Description	



## Task 14.17 View/Print Pay Slip (Employee User)

#### View Payslip for Cindy Louder – Current month (processed month from task 14.16) (Apapon Boleh > General > Employee Self-Service > Pay Slip)

	■ Q Search			🐥 ? 🕕 NAZZEL1 ~
CHAPTER 14	📙 Pay Slips		Batch Download D	esign <b>Preview</b>
🙆 Dashboard				
🔀 My Calendar				
PAYROLL -	PaySlip - B3	· 3		
4 Employee <	Filters	Misc. Information		
Ex Payroll Management <				
REPORTS –	Period	November 2		
Government Report <  Management Report	Payroll Type	Include All Payroll Types		~
• Pay Slip	By Department	Filter by Multiselect Select		
• 📑 Payroll Report			7	
• 🗒 Loan Report	By Employee	Filter by Multiselect 🔹 E002/1510 : Cindy Louder 💥		
• 통 Claim Report				
۵ کې 😫 🗧				<b>U</b>



View Payslip for Cindy Louder – Current month (processed month from task 14.16) (Apapon Boleh > General > Employee Self-Service > Pay Slip)

		СНАРТ	ER 14							DAY		
	Name:Cindy LouderNRIC:8808080808DEPT:PUR - PurchasingEMPLOYEE NO ::E002/1510			Si Ei Ti	SOCSO : 880808080808 EPF : 80808080 TAX : SG88008800			Nov 2019 Monthly				
EARNING		RM	DEDUC	TION		RM			(	OTHER		
Basic Salary Claim		3,600.00 100.00	Employe Employe Employe Unpaid	ee EPF ee SOCSC ee EIS Leave	)	383.00 17.25 6.90 138.46	LEAVE Annual L Maternit Medical I Replacer Unpaid L	E TYPE Leave y Leave Leave ment Lea Leave	ive	Entii 16 60 18 365	tle Taken 5d 5d 0d 0d 8d 3d 1d 1d 5d 1d	Balance 11d 60d 15d 0d 364d
GROSS PAY		3,700.00	TOTAL	DEDUCTI	ON	545.61						
PCB: Monthly:	0.00		Net Pa	y	3	3,154.00						
<-		CURRENT I	MONTH	>	<		YEAR-1	TO-DATE		>	RECEIVED	BY
EMPLOYEE : EMPLOYER : TOTAL :	E.P.F 383.00 453.00 836.00	SOCSO 17.25 60.35 77.60	E.I.S 6.90 6.90 13.80	Tax 0.00	E.P.F 1,967.00 2,325.00 4,292.00	SOCSO 90.25 315.85 406.10	E.I.S 36.10 36.10 72.20	Tax 127.85	GROSS PAY	NET PAY 17,253.45	PAY BY : Bank Transf	er



## Task 14.18 To Do List (Payroll User)

Create a To Do List for Today 2 location to create To Do Lost (Apapon Boleh > ESS)

	■ Q Search						A ? 🕕	APAPON BOLEH
CHAPTER 14		Employee Self	Service	Da	shboard			
Dashboard     My Calendar	6 Total Headcount	0 North	C Evit This	Month		) t Month	C Evit Nev	) t Month
PAYROLL +	Total Headcouli	#1. Location		MONT	Join Nexi	L MOHEN	LAILINEA	L MOHLI
REPORTS +	TO DO LIST	*=	8 - x	LAST 5 PA	Y RUN REC	ORDS		<i>c</i> − ×
TOOLS +				Period	Payroll T	Leave Cut	Total Em	Description
		No data		November 201	Month En	30 Novem	1	
					Month En	30 April 20	1	
			Dage: 1	April 2019	Month En	30 April 20	1	
				March 2019	Year To Da	31 March	5	(+)
				February 2019	Year To Da	28 Februa	5	9
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Create a To Do List for Today 2 location to create To Do Lost (Apapon Boleh > ESS)

cloud payroll	)	■ Q Search					⊠ <b>≜</b> 1	P 🕕 APAPON E
CHAPTER 14	÷	🛱 My Calendar					Q Filter	
GENERAL								
Dashboard		<			November 2019			>
PAYROLL	+	Mon	Tue	Wed	Thu	Fri	Sat	Sun
REPORTS	+	28	29	30	31	01	02	03
HUMAN RESOURCE	+	04	05	06 Cindy Louder - UL	07	08	09	10
TOOLS	+	11	12	13	14	15	16	17
		18	19	20	21	22	#2. Location,	, right click at
					Ar	oply Leave	Apply to	do List
		25	26 Cindy Louder - MC	27			30	01
🕩 😳 🚳	Ö							



Create a To Do List for Today 2 location to create To Do Lost (Apapon Boleh > ESS)

	E Q Sear	ch					⊠ 4		I BOLEH ~
CHAPTER 14 👻	🛱 My Ca	To Do List	1 Confirm			×	<b>Q</b> Filter	·	
		<b>Reminder Date</b> 21/11/2019	1. Confirm date	<u> </u>					
Dashboard	<	Remark	ng 11am	2. Enter Remark				>	
PAYROLL +	D	Priority	3. Select		4 Oliak Sa		Sat	Sun	
		High	Priority High		4. Click Sa Procee		02	03	
		Repeat Every M	onth			08	09	10	
			12	د ا	Save Disca	15	16	17	
		18	19	20	21	22	23	24	
							_	Cindy Louder - RL	÷
		25 Cindy Lot	26 uder - MC	27	28	29	30	01	9
New Desktop									



Create a To Do List for Today Logout & Login again (Apapon Boleh > ESS)



### End of chapter 3



Step By Step Answer Guide – Chapter 14 Employee Self-Service Portal (ESS)